Meet Caddy

Caddy is a digital inventory management and traceability platform for food manufacturers and distributors ready to go digital but don't need all the bells and whistles of an ERP.

Caddy replaces your paper and spreadsheets with digital forms for real-time inventory and traceability reporting to help you run faster and smarter with better data.

Ditch Spreadsheets, Boost Profits

You are constantly keeping an eye out for the best tools and competitive edge for your clients to keep them productive, audit-ready, and profitable. That's where Caddy comes in.

By going digital, you can:

- Reduce overstock and higher carrying costs
- Reduce stockouts and higher costs from frequently reordering smaller quantities
- Protect your brand and win new clients

Are we an Ideal Fit?

The Caddy platform is constantly evolving and improving with user feedback.

We're likely a good fit today if:

- You are a food or beverage manufacturer or distributors with 1 to 100 employees
- You find managing inventory and traceability on pen and paper no longer scalable
- You are looking to organize lot codes and record keeping
- You are unhappy with your current inventory management/ERP system
- You are willing to switch over from your existing inventory management system
- You are looking to decide in the next 1-3 months
- You use QuickBooks Online (for purchase orders, invoices, or costing)
- You are leading this project and have executive support from one of the following key stakeholders:

  - **Owner, CEO, President, Founder**
  - **COO, VP of Operations, Director of Operations**
  - **General Manager, Plant Manager**

Caddy May Be a Good Fit if:

✔ You manage inventory & traceability on paper and spreadsheets

✔ Current inventory management/ERP system isn't working as expected

✔ You are willing to switch from existing inventory management system

✔ You use QuickBooks Online (for purchase orders, invoices, or costing)

Caddy <u>May Not</u> Be a Fit if:

✘ You are a meat processor (Caddy's production workflow currently only supports combining products – not separating)

✘ You are not willing to switch over from your existing inventory management system